

BOAAM Income Plus Fund 2

Investment Terms

Fund Structure	: Private fund
Fund Domicile	: British Virgin Islands
Fund Regulator	: British Virgin Islands Financial Services Commission
Fund Type	: Private placement
Investors	: Non-U.S. investors
Investment Objective	: Capital appreciation with stable distributable cash flow
Unit Class	: Category C
Unit Class Currency	: USD
Minimum Initial Investment	: USD 20,000
Lock-up Period	: 36 Months
Subscriptions	: Twice every month (1 st & 16 th)
Annual Fixed Dividend	: 10% Per annum
Total Fixed Dividend	: Total = 30%
	1 st Year : 10% Per annum
	2 nd Year : 10% Per annum
	3 rd Year : 10% Per annum
Dividend Payout Rate	: Annually
Dividend Payout Mode	: Cash & cash equivalents
Subscription Fee	: Nil
Annual Management Fee	: 2% Per annum
Performance Fee	: Nil
Early Redemption Fee	: 30%
Redemptions	: 16 th day of each calendar month, upon at least 45 calendar days' prior written notice
Inception Date	: July 2023

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